

DEBTOR: Epic Companies Midwest 2023 LLC

CASE NO: 24-30282

EXHIBIT A

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 5/1/2025 to 5/31/2025

CASH FLOW SUMMARY	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Accumulated
1. Beginning Cash Balance	\$ 177,704.18	\$ 180,622.51	\$ 180,760.63	\$ 202,757.45	\$ 209,790.61	\$ 322,307.21	\$ 245,878.43	\$ 182,011.80	\$ 88,459.49	\$ 110,712.74	\$ 9,788.36	\$ 177,704.18 (1)
2. Cash Receipts												
Operations	1,375.00	-	-	-	-	-	-	-	-	-	-	1,375.00
Loan Principal Payment	-	-	-	-	200,000.00	-	29,000.00	-	15,000.00	-	-	244,000.00
Loans/advances	-	-	-	-	-	-	-	-	-	-	-	-
Other: Loan Interest Income	5,015.33	207.00	22,100.01	7,366.67	12,859.99	23,733.34	7,366.67	7,366.67	7,366.67	-	-	93,382.35
Other: Interest Income	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash Receipts	\$ 6,390.33	\$ 207.00	\$ 22,100.01	\$ 7,366.67	\$ 212,859.99	\$ 23,733.34	\$ 36,366.67	\$ 7,366.67	\$ 22,366.67	\$ -	\$ -	\$ 338,757.35
3. Cash Disbursements												
Operations	3,472.00	68.88	103.19	333.51	93.39	162.12	233.30	115.98	113.42	119.38	125.52	4,940.69
Debt Service/Secured loan payment	-	-	-	-	-	-	-	-	-	-	-	-
Professional fees/U.S. Trustee fees	-	-	-	-	250.00	-	-	803.00	-	805.00	-	1,858.00
Other	-	-	-	-	100,000.00	100,000.00	100,000.00	100,000.00	-	100,000.00	-	500,000.00
Total Cash Disbursements	\$ 3,472.00	\$ 68.88	\$ 103.19	\$ 333.51	\$ 100,343.39	\$ 100,162.12	\$ 100,233.30	\$ 100,918.98	\$ 113.42	\$ 100,924.38	\$ 125.52	\$ 506,798.69
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	\$ 2,918.33	138.12	21,996.82	7,033.16	112,516.60	(76,428.78)	(63,866.63)	(93,552.31)	22,253.25	(100,924.38)	(125.52)	(168,041.34)
5 Ending Cash Balance (to Form 2-C)	\$ 180,622.51	\$ 180,760.63	\$ 202,757.45	\$ 209,790.61	\$ 322,307.21	\$ 245,878.43	\$ 182,011.80	\$ 88,459.49	\$ 110,712.74	\$ 9,788.36	\$ 9,662.84	\$ 9,662.84 (2)
CASH BALANCE SUMMARY												
	Financial Institution	Book Balance										
Petty Cash		\$ 0										
Operating Account	First Western Bank & Trust	0										
Debtor-in-possession Account	US Bank	9,662.84										
Other Interest-bearing Account		0										
TOTAL (must agree with Ending Cash Balance above)		\$ 9,662.84										

(1) *Accumulated beginning cash balance is the cash available at the commencement of the case.*

Current month beginning cash balance should equal the previous month's ending balance.

(2) *All cash balances should be the same.*

DEBTOR: Epic Companies Midwest 2023 LLC CASE NO: 24-30282

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 5/1/2025 to 5/31/2025

CASH RECEIPTS DETAIL
(attach additional sheets as necessary)

Account No:

Date	Payer	Description	Amount
			\$

Total Cash Receipts \$ - (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

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DEBTOR: Epic Companies Midwest 2023 LLC

CASE NO: 24-30282

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT
For Period: 5/1/2025 to 5/31/2025

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No: [REDACTED] [REDACTED]

Date	Check No.	Payee	Description (Purpose)	Amount
5/14/2025		USBank	Operations	\$ 125.52

Total Cash Disbursements \$ 125.52 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

DEBTOR: Epic Companies Midwest 2023 LLC

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CASE NO:

		Form 2-C COMPARATIVE BALANCE SHEET												
For Period Ending 5/31/2025		7/8/2024	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	4/30/2025	5/31/2025	Petition Date (1)
ASSETS														
Current Assets:														
Cash (from Form 2-B, line 5)	\$ -	\$ 180,622.51	\$ 180,760.63	\$ 202,757.45	\$ 209,790.61	\$ 322,307.21	\$ 245,878.43	\$ 182,011.80	\$ 88,459.49	\$ 110,712.74	\$ 9,788.36	\$ 9,662.84	\$ 177,704.18	
Accounts Receivable (from Form 2-E)	-	199,479.72	154,700.88	231,894.45	300,146.35	294,813.03	287,446.36	286,832.35	286,832.35	286,332.35	286,332.35	286,332.35	133,562.64	
Receivable from Officers, Employees, Affiliates	-	-	-	-	-	-	-	-	-	-	-	-	-	
Inventory	-	-	-	-	-	-	-	-	-	-	-	-	-	
Other Current Assets (List) Due from ECMW	-	-	-	-	-	100,000.00	200,000.00	300,000.00	400,000.00	400,000.00	500,000.00	545,000.00	-	
Total Current Assets	\$ -	\$ 380,102.23	\$ 335,461.51	\$ 434,651.90	\$ 509,936.96	\$ 717,120.24	\$ 733,324.79	\$ 768,844.15	\$ 775,291.84	\$ 797,045.09	\$ 796,120.71	\$ 840,995.19	\$ 311,266.82	
Fixed Assets:														
Land	\$ -	-	-	-	-	-	-	-	-	-	-	-	\$ -	
Building	-	-	-	-	-	-	-	-	-	-	-	-	-	
Equipment, Furniture and Fixtures	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Fixed Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	
Less: Accumulated Depreciation	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	
Net Fixed Assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Other Assets (List): Notes Receivable	-	12,067,346.12	11,495,070.19	11,495,070.19	11,495,070.19	11,295,070.19	11,295,070.19	11,229,020.19	11,229,020.19	11,214,020.19	11,214,020.19	11,169,020.19	12,067,346.12	
TOTAL ASSETS	\$ -	\$ 12,447,448.35	\$ 11,830,531.70	\$ 11,929,722.09	\$ 12,005,007.15	\$ 12,012,190.43	\$ 12,028,394.98	\$ 11,997,864.34	\$ 12,004,312.03	\$ 12,011,065.28	\$ 12,010,140.90	\$ 12,010,015.38	\$ 12,378,612.94	
LIABILITIES														
Post-petition Accounts Payable (from Form 2-E)	\$ -	\$ -	\$ 37,326.93	\$ 57,176.61	\$ 115,208.87	\$ 143,112.13	\$ 183,048.90	\$ 205,695.97	\$ 217,059.97	\$ 247,232.85	\$ 280,376.56	\$ 350,337.23	\$ -	
Post-petition Accrued Professional Fees (from Form 2-E)	-	-	-	-	-	-	-	-	-	-	-	-	-	
Post-petition Taxes Payable (from Form 2-E)	-	-	-	-	-	-	-	-	-	-	-	-	-	
Post-petition Notes Payable	-	-	-	-	-	-	-	-	-	-	-	-	-	
Other Post-petition Payable (List):	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Post Petition Liabilities	\$ -	\$ -	\$ 37,326.93	\$ 57,176.61	\$ 115,208.87	\$ 143,112.13	\$ 183,048.90	\$ 205,695.97	\$ 217,059.97	\$ 247,232.85	\$ 280,376.56	\$ 350,337.23	\$ -	
Pre Petition Liabilities:														
Secured Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	
Priority Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	
Prepetition Unsecured Debt	-	12,327,013.80	11,754,737.87	11,754,737.87	11,754,737.87	11,754,737.87	11,754,737.87	11,754,737.87	11,754,737.87	11,754,737.87	11,754,737.87	11,754,737.87	12,327,013.80	
Class B	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Pre Petition Liabilities	\$ -	\$ 12,327,013.80	\$ 11,754,737.87	\$ 11,754,737.87	\$ 11,754,737.87	\$ 11,754,737.87	\$ 11,754,737.87	\$ 11,754,737.87	\$ 11,754,737.87	\$ 11,754,737.87	\$ 11,754,737.87	\$ 11,754,737.87	\$ 12,327,013.80	
TOTAL LIABILITIES	\$ -	\$ 12,327,013.80	\$ 11,792,064.80	\$ 11,811,914.48	\$ 11,869,946.74	\$ 11,897,850.00	\$ 11,937,786.77	\$ 11,960,433.84	\$ 11,971,797.84	\$ 12,001,970.72	\$ 12,035,114.43	\$ 12,105,075.10	\$ 12,327,013.80	
OWNERS' EQUITY														
Owner's/Stockholder's Equity	\$ -	\$ 120,434.55	\$ 38,466.90	\$ 117,807.61	\$ 135,060.41	\$ 114,340.43	\$ 90,608.21	\$ 37,430.50	\$ 32,514.19	\$ 9,094.56	\$ (24,973.53)	\$ (95,059.72)	\$ 51,599.14	
Retained Earnings - Prepetition	-	-	-	-	-	-	-	-	-	-	-	-	-	
Retained Earnings - Post-petition	-	-	-	-	-	-	-	-	-	-	-	-	-	
TOTAL OWNERS' EQUITY	\$ -	\$ 120,434.55	\$ 38,466.90	\$ 117,807.61	\$ 135,060.41	\$ 114,340.43	\$ 90,608.21	\$ 37,430.50	\$ 32,514.19	\$ 9,094.56	\$ (24,973.53)	\$ (95,059.72)	\$ 51,599.14	
TOTAL LIABILITIES AND OWNERS' EQUITY	\$ -	\$ 12,447,448.35	\$ 11,830,531.70	\$ 11,929,722.09	\$ 12,005,007.15	\$ 12,012,190.43	\$ 12,028,394.98	\$ 11,997,864.34	\$ 12,004,312.03	\$ 12,011,065.28	\$ 12,010,140.90	\$ 12,010,015.38	\$ 12,378,612.94	

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

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DEBTOR: Epic Companies Midwest 2023 LLC

CASE NO: 24-30282

Form 2-D
PROFIT AND LOSS STATEMENT
For Period 5/1/2025 to 5/31/2025

	<u>Current Month</u>	<u>Accumulated Total (1)</u>
Gross Operating Revenue	\$ -	\$ 1,375.00
Less: Discounts, Returns and Allowances	(-)	(-)
Net Operating Revenue	<u>\$ -</u>	<u>\$ 1,375.00</u>
Cost of Goods Sold	- -	- -
Gross Profit	<u>\$ -</u>	<u>\$ 1,375.00</u>
Operating Expenses		
Compensation	\$ -	\$ 3,472.00
Selling, General and Administrative	125.52	1,468.69
Rents and Leases	- -	- -
Depreciation, Depletion and Amortization	- -	- -
Other (list): _____	- -	- -
Total Operating Expenses	<u>\$ 125.52</u>	<u>\$ 4,940.69</u>
Operating Income (Loss)	<u>\$ (125.52)</u>	<u>\$ (3,565.69)</u>
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	- -	- -
Interest Income	- -	84,382.35
Interest Expense	- -	- -
Other Non-Operating Income _____	- -	- -
Net Non-Operating Income or (Expenses)	<u>\$ -</u>	<u>\$ 84,382.35</u>
Reorganization Expenses		
Legal and Professional Fees	\$ -	\$ -
Other Reorganization Expense	- -	1,858.00
Total Reorganization Expenses	<u>\$ -</u>	<u>\$ 1,858.00</u>
Net Income (Loss) Before Income Taxes	<u>\$ (125.52)</u>	<u>\$ 78,958.66</u>
Federal and State Income Tax Expense (Benefit)	- -	- -
NET INCOME (LOSS)	<u>\$ (125.52)</u>	<u>\$ 78,958.66</u>

(1) *Accumulated Totals include all revenue and expenses since the petition date.*

DEBTOR: Epic Companies Midwest 2023 LLC

CASE NO:

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For Period: 5/1/2025 to 5/31/2025

Form 2-E
SUPPORTING SCHEDULES

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

Due	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	4/30/2025	5/31/2025	Post Petition Accounts Payable
Under 30 days	\$ 75,199.07	69,954.50	77,193.57	75,618.57	7,366.67	-	-	-	-	-	-	68,235.67
30 to 60 days	-	67,832.40	69,954.50	69,826.90	66,918.57	-	-	-	-	-	-	34,868.71
61 to 90 days	-	-	67,832.40	69,954.50	68,493.57	66,918.57	-	-	-	-	-	30,172.88
91 to 120 days	-	-	-	67,832.40	68,621.17	68,493.57	66,644.90	-	-	-	-	11,364.00
Over 120 days	-	-	-	-	66,499.07	135,120.24	203,273.47	269,918.37	269,418.37	269,418.37	269,418.37	205,695.97
Total Post Petition	75,199.07	137,786.90	214,980.47	283,232.37	277,899.05	270,532.38	269,918.37	269,918.37	269,418.37	269,418.37	269,418.37	
Pre Petition Amounts	124,280.65	116,913.98										
Total Accounts Receivable	\$ 199,479.72	\$ 254,700.88	\$ 331,894.45	\$ 400,146.35	\$ 394,813.03	\$ 387,446.36	\$ 386,832.35	\$ 386,832.35	\$ 386,332.35	\$ 386,332.35	\$ 386,332.35	
Less: Bad Debt Reserve	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	
Net Accounts Receivable (to Form 2-C)	\$ 199,479.72	\$ 154,700.88	\$ 231,894.45	\$ 300,146.35	\$ 294,813.03	\$ 287,446.36	\$ 286,832.35	\$ 286,832.35	\$ 286,332.35	\$ 286,332.35	\$ 286,332.35	

Total Post Petition
Accounts Payable 350,337.23

* Attach a detail listing of accounts receivable and post-petition accounts payable

Pre-Petition
Accounts Payable 49,264.58

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

Month-end Retainer <u>Balance</u>	Current Month's <u>Accrual</u>	Paid in Current Month	Date of Court Approval	Month-end Balance Due *
Debtors' Counsel \$				
Counsel for Unsecured Creditors' Committee				
Trustee's Counsel				
Accountant				
Other: CRO				
Total	\$ -	\$ -	\$ -	\$ -

*Balance due to include fees and expenses incurred but not yet paid.

Total
Accounts Payable 399,601.81

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

Payee Name	Position	Nature of Payment	Amount
Vicki Campbell			\$ -

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner,
partner, shareholder, officer or director.